

Board of Directors

Harold McGraw III^(E)
Chairman, President and
Chief Executive Officer
McGraw Hill Financial

Pedro Aspe^(F)
Co-Chairman
Evercore Partners, Inc.

Sir Winfried Bischoff^(C, E, F)
Chairman
Lloyds Banking Group plc

William D. Green^(C, N)
Retired Executive Chairman
Accenture

Charles E. Haldeman, Jr.^(A, C)
Former Chief Executive Officer
Freddie Mac

Linda Koch Lorimer^(C, N)
Vice President,
Global & Strategic Initiatives
Yale University

Robert P. McGraw^(F)
Chairman and Chief Executive Officer
Averdale Holdings, LLC

Hilda Ochoa-Brillembourg^(A, F)
Founder, President and
Chief Executive Officer
Strategic Investment Group

Douglas L. Peterson
President, Standard & Poor's
Ratings Services
McGraw Hill Financial

Sir Michael Rake^(A, E, F)
Chairman
BT Group plc

Edward B. Rust, Jr.^(A, C, E, N)
Chairman, President and CEO
State Farm Insurance Companies

Kurt L. Schmoke^(F, N)
Vice President and General Counsel
Howard University

Sidney Taurel^(C, E, N)
Chairman Emeritus
Eli Lilly and Company

Richard E. Thornburgh^(A, F)
Vice Chairman
Corsair Capital LLC

Principal Executives

Harold McGraw III
Chairman, President and
Chief Executive Officer

Corporate

John L. Berisford
Executive Vice President
Human Resources

Jack F. Callahan, Jr.
Executive Vice President and
Chief Financial Officer

D. Edward Smyth
Executive Vice President,
Corporate Affairs and
Executive Assistant to the
Chairman and Chief Executive Officer

Charles L. Teschner, Jr.
Executive Vice President
Global Strategy

Kenneth M. Vittor
Executive Vice President and
General Counsel

Operations

Louis V. Eccleston
President, S&P Capital IQ;
Chairman, S&P Dow Jones Indices

Glenn S. Goldberg
President
Commodities & Commercial Markets

Douglas L. Peterson
President
Standard & Poor's Ratings Services

McGraw Hill Financial's Board of Directors elected Douglas L. Peterson President and Chief Executive Officer of the Company, effective November 1, 2013

Harold McGraw III will remain Chairman of the Board

(A) Audit Committee
(C) Compensation & Leadership
Development Committee
(E) Executive Committee
(F) Financial Policy Committee
(N) Nominating & Corporate
Governance Committee



CEO Harold McGraw III and employees marked the launch of McGraw Hill Financial and the Company's new stock ticker symbol, MHFI, by ringing The Closing Bell® at the New York Stock Exchange on May 14, 2013

On the podium (left to right): Saurabh Mehta, Ted Smyth, Chip Merritt, Lawrence Leibowitz (NYSE Euronext), Christian Ezequiel Giordano, Jack Callahan, Scott Bennett, Charles Teschner, Damon Woo, Harold McGraw III, Lou Eccleston, Alan Grissom, Ken Vittor, Elizabeth Catalano, John Berisford

“Safe Harbor” Statement Under the Private Securities Litigation Reform Act of 1995

This document contains forward-looking statements, including without limitation statements relating to McGraw Hill Financial’s businesses and prospects, new products, sales, expenses, tax rates, cash flows, and operating and capital requirements that are made pursuant to the safe harbor provisions of the Private Securities Litigation Reform Act of 1995. These forward-looking statements are intended to provide management’s current expectations or plans for the Company’s future operating and financial performance and are based on assumptions management believes are reasonable at the time they are made.

Forward-looking statements can be identified by the use of words such as “believe,” “expect,” “plan,” “estimate,” “project,” “target,” “anticipate,” “intend,” “may,” “will,” “continue,” and other words of similar meaning in connection with a discussion of future operating or financial performance. These statements are not guarantees of future performance and involve certain risks, uncertainties, and assumptions that are difficult to predict; therefore, actual outcomes and results could differ materially from what is expected or forecasted. These risks and uncertainties include, among others:

- worldwide economic, financial, political, and regulatory conditions;
- currency and foreign exchange volatility;
- the effect of competitive products and pricing;
- the level of success of new product development and global expansion;
- the level of future cash flows;

- the levels of capital investments;
 - income tax rates;
 - restructuring charges;
 - the health of debt and equity markets, including credit quality and spreads, the level of liquidity, and future debt issuances;
 - the level of interest rates and the strength of the capital markets in the U.S. and abroad;
 - the demand and market for debt ratings, including collateralized debt obligations, residential and commercial mortgage- and asset-backed securities, and related asset classes;
 - the state of the credit markets and their impact on Standard & Poor’s Ratings and the economy in general;
 - the regulatory environment affecting Standard & Poor’s Ratings and the Company’s other businesses;
 - the likely outcome and impact of litigation and investigations on the Company’s operations and financial condition;
 - the level of merger and acquisition activity in the U.S. and abroad;
 - continued investment by the construction, automotive, and computer industries;
 - the strength and performance of the domestic and international automotive markets;
 - the volatility of the energy marketplace; and
 - the contract value of public works, manufacturing and single-family unit construction.
- The Company cautions readers not to place undue reliance on forward-looking statements.

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European Union Regulation 1060/2009 (as amended) applies to credit rating agencies (CRAs) registered in the European Union and therefore to the activities of Standard & Poor’s Credit Market Services Europe Limited, Standard & Poor’s Credit Market Services France SAS, and Standard & Poor’s Credit Market Services Italy Srl (collectively, “Standard & Poor’s”), indirect wholly owned subsidiaries of McGraw Hill Financial, Inc., each of which is registered and regulated as a CRA with the European Securities and Markets Authority (“ESMA”).

Any person obtaining direct or indirect ownership or control of 5% or more or 10% or more of the shares in McGraw Hill Financial, Inc. may (i) impact how Standard & Poor’s can conduct its CRA activities in the European Union and/or (ii) themselves become directly impacted by EU Regulation 1060/2009 (as amended). Persons who have or expect to obtain such shareholdings in McGraw Hill Financial, Inc. should promptly contact Chip Merritt at McGraw Hill Financial’s Investor Relations department (chip.merritt@mhfi.com) for more information and should also obtain independent legal advice in such respect.

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